

JOIN US FOR AN *Exclusive* IN-PERSON HALF-DAY FIDUCIARY TRAINING PROGRAM

**Learn how to better manage & optimize
your company's retirement plan**

— *No Cost To Attend* —

Top industry professionals will be presenting a TPSU 401(k) live educational program in your area. The Mission of TPSU is to enable plan fiduciaries to improve their retirement plan through education and training. This half-day program covers essential topics pertaining to retirement plan leadership. TPSU welcomes HR professionals, benefit specialists, business owners and retirement plan committee members who serve in any of the following capacities for their own company retirement plan – Plan Fiduciaries, Plan Trustees and Plan Administrators. After successfully completing this Program an attendee will improve their understanding of:



- Responsibilities of a Plan Fiduciary
- Effective retirement management strategies
- Plan improvements with a high impact on plan outcomes
- Behavioral finance solutions to improve retirement readiness
- Structure and oversight of a retirement plan committee
- Internal communication strategies

401(k) and 403(b) Plans require special attention.

Attend the Program to Receive

1. **Up to 7 Continuing Education Credits – 7 SHRM PDCs / 7 HRCI (General) Credits**
2. Certificate of Attendance
3. **Complimentary access to the TPSU Learning Management System and online courses.** 2 of the 12 online courses are approved for 1 SHRM PDC & 1 HRCI (General) CE Credits each. Topics include:
 - ERISA
 - Retirement Readiness
 - Fundamentals of 401(k) Plans
 - Understanding Participant Behavior
 - Retirement Plan Health
4. Networking Opportunities and interacting with top industry professionals
5. Breakfast and Lunch



The Plan Sponsor University is recognized by SHRM to offer Professional Development Credits (PDCs) for the SHRM-CP® or SHRM-SCP®.



The use of this official seal confirms that this Activity has met HR Certification Institute's® (HRCI®) criteria for recertification credit pre-approval.



TPSU
THE PLAN SPONSOR
UNIVERSITY

Tuesday, June 6, 2023
8:00 AM – 2:00 PM

Location:

**University of South
Florida**
Marshall Student Center
4202 E. Fowler Ave
Tampa, FL 33620
Room 2709

Topics:

**Behavioral Finance,
Retirement Readiness,
And Participant Outcomes**

Adjunct Lecturer:

Brent Sheppard

**Click to View
or Register**

Registration

ONLINE: [TPSUniversity.com](https://www.tpsu.edu)
Proceed to the 'Schedule' TAB
and select your program.
Register with code "2023SP".

CALL: 855-755-4015 and
select Option 2. For more
information regarding the session
go to [TPSUniversity.com](https://www.tpsu.edu) or
contact Yany Diaz at
Yany@TPSUniversity.com.

COMPLIMENTARY Plan Benchmarking

You can claim this valuable service just by
registering for a TPSU program.

Call 1.855.755.4015 ext. 106 or
email Isabella@TPSUniversity.com